



KPMG Corporate Finance LLC acted as exclusive financial advisor to tCell on its sale to Rapid7



Transaction Team

Mihir Jobalia
Managing Director
+1 (408) 367-2850
mjjobalia@kpmg.com

JP Ditty
Managing Director
+1 (408) 367-3826
jpditty@kpmg.com

Grant Heffernan
Vice President
+1 (408) 367-4118
gheffernan@kpmg.com

Nicholas Rodgers
Senior Associate
+1 (408) 367-3898
nicholasrodgers@kpmg.com

About the engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as the exclusive investment banking advisor to tCell on its sale to Rapid7.

tCell is a best-in-class security platform designed to protect web applications in the cloud. tCell combines the best features of web application firewalls and runtime application self-protection, and is the only next generation web application firewall designed for cloud deployment in production environments.

KPMG CF's deep industry knowledge, effective positioning, strong relationships with strategic and financial acquirers, and ability to drive a competitive process resulted in a successful outcome for all parties.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms were ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2017.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

Trust KPMG Corporate Finance LLC with your next transaction

www.kpmgcorporatefinance.com

Corporate finance services, including Financing, Debt Advisory, and Valuation Services, are not performed by all KPMG member firms and are not offered by member firms in certain jurisdictions due to legal or regulatory constraints.

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation. The information contained in this communication does not constitute a recommendation, offer, or solicitation to buy, sell or hold any security of any issuer. Past performance does not guarantee future results.

© 2018 KPMG Corporate Finance LLC, a Delaware limited liability company. Member FINRA and SIPC. KPMG Corporate Finance LLC is a subsidiary of KPMG LLP, a Delaware limited liability partnership and the U.S. member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. All rights reserved. NDPPS 815852

The KPMG name and logo are registered trademarks or trademarks of KPMG International.