



KPMG Corporate Finance LLC acted as exclusive financial adviser to The Markets in the refinancing of its existing revolving credit facility



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About the engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as exclusive financial adviser to The Markets in the refinancing of its existing revolving credit facility. As a trusted advisor with in-depth knowledge of asset based lending, the overall grocery business and capital markets with strong lender relationships, KPMG CF was engaged to arrange a new senior secured asset-based revolving credit facility. The new credit facility was used to refinance its existing credit facility.

KPMG CF approached a targeted universe of senior bank lenders and obtained a number of proposals with terms/conditions that varied considerably, including but not limited to: additional post close availability, pricing, and fees. Obtaining proposal alternatives from various lenders improved negotiating leverage and allowed the Company to select a lender that best fit its current and future objectives.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

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