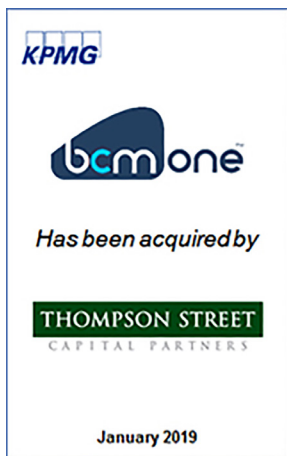




KPMG Corporate Finance LLC acted as the exclusive investment banking advisor to BCM One on its sale to Thompson Street Capital Partners



About the engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as the exclusive investment banking advisor to BCM One on its sale to Thompson Street Capital Partners.

BCM One is a leading managed technology solutions provider offering businesses a one-stop-shop for any technology needs. BCM One provides a comprehensive suite of third-party technology solutions, overlaid with award-winning, value-added monitoring, invoice, inventory & contract management, and 24/7/365 support services.

KPMG CF's deep industry knowledge, effective positioning, strong relationships with strategic and financial acquirers, and ability to drive a competitive process resulted in a successful outcome for all parties.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2017.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

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