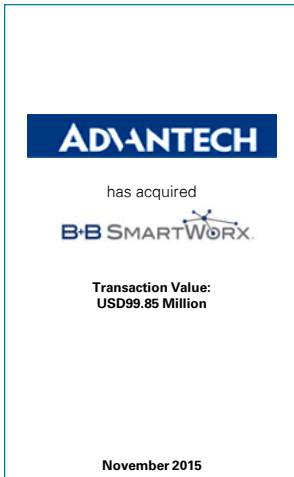


## KPMG Corporate Finance acted as exclusive financial advisor to Advantech Co., Ltd.



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### About the engagement

A global team of KPMG Corporate Finance professionals in Taiwan and the U.S. advised Advantech Co., Ltd. ("Advantech"), a worldwide leader in Industrial Intelligent Systems, on the acquisition of B+B SmartWorx Inc. ("B+B SmartWorx"), a privately-held company based in Ottawa, Illinois, from Graham Partners for a cash consideration of US\$99.85 Million on a debt and cash-free basis<sup>1</sup>.

B+B SmartWorx, a designer and manufacturer of industrial connectivity and communication solutions, has developed deep industrial connectivity expertise, supported by teams in the U.S., Ireland and Czech Republic. With this acquisition, Advantech will expand its Industrial Connectivity product portfolio and increase its global market share by leveraging B+B SmartWorx' branding and sales channels in the U.S., Europe, and the Middle East.

### Global coverage. Industry knowledge. Middle-Market focus.

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1. KPMG Corporate Finance LLC assisted KPMG LLP Taiwan, the client's lead financial advisor, by performing those aspects of the transaction related to the United States.

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