Special situations advisory services

If your business is facing a challenging situation that is significantly straining your resources or if you are in the process of a turnaround or Chapter 11 proceeding, we will work with you to assess your alternatives and identify a strategy that puts your business on a path toward more solid financial footing.
We will help you find the right approach—whether that's an evaluation of restructuring alternatives, securing covenant waivers and amendments, negotiating a prearranged Chapter 11 case, or accessing debt and equity capital.

How we can help

Our Special Situations Advisory Group has experience advising on and executing debt restructuring, accelerated M&A, and specialized financing situations. We will:

- Serve as intermediaries to alternative sources of debt and equity capital focused on lending and investing in complex situations
- Develop and implement debt restructuring strategies to deleverage your company's balance sheet
- Execute an accelerated M&A process designed to maximize and preserve value for the business enterprise
- Assist in coordinating and managing discussions with key stakeholders including lenders, bondholders, and other creditor constituencies.

Service offerings

- Analysis of strategic alternatives
- Accelerated M&A
- Chapter 11 §363 asset sales
- Article 9 UCC sales
- Buy-side M&A advisory
- Alternative financing and recapitalization
- DIP and exit financing advisory
- Forbearance/amendment negotiations
- Debt restructuring (in or out of court)

Why KPMG Corporate Finance LLC

We will help you navigate your business through a complex transaction by leveraging our:

- Highly specialized experience
- Knowledge of bankruptcy procedures including each constituent's rights and remedies
- Ability to think creatively and negotiate effectively in an adversarial context
- Experience executing deals in a time-sensitive manner in an effort to preserve value.

Our clients comprise a broad cross-section of constituencies in distressed transactions:

- Public and private companies
- Secured lender groups
- Boards of directors/ special committees
- Ad hoc bondholder committees
- Official unsecured creditor committees
- Financial sponsors
- Hedge funds
- Purchasers of distressed assets
- Bankruptcy trustees

	KPMG Corporate Finance LLC	Boutique investment banks	Turnaround advisory and consulting firms
Middle-market focus	●	◑	◑
Dedicated bankruptcy and restructuring professionals	●	◑	●
Dedicated M&A industry verticals	●	◑	◑
Global footprint and relationships	●	○	◑
Full-transaction service offerings	●	○	○
Extensive professional resources	●	○	◑
Senior-level attention	●	●	◑
Objective strategic and financing advice	●	●	◑

KPMG

LMI SOLUTIONS

Acted as financial adviser to LaserMasters LLC (dba LMI Solutions) in connection with a significant investment from Turnspire Capital Partners

KPMG

Project Green

Acted as financial adviser to Bank of America in connection with the repayment of $770 million of senior secured debt

KPMG

PGV SOLUTIONS

Served as exclusive financial adviser to PGV Solutions Midwest, LLC in its acquisition of SDI Solutions, LLC

KPMG

Project Triton

Advised EMAS CHIYODA Subsea Limited through their U.S. Chapter 11 restructuring and sale processes

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