



Special situations advisory services



If your business is facing a challenging situation that is significantly straining your resources, we will work with you to assess your alternatives and identify a strategy that puts your business on a path toward more solid financial footing. We will help you find the right approach—whether that’s an evaluation of restructuring alternatives, securing covenant waivers and amendments, or accessing debt and equity capital.

How we can help

Our Special Situations Advisory Group has experience advising on and executing debt restructuring, accelerated M&A, and specialized financing situations. We will:

- Serve as intermediaries to alternative sources of debt and equity capital focused on lending and investing in complex situations
- Develop and implement debt restructuring strategies to deleverage your company’s balance sheet
- Execute an accelerated M&A process designed to maximize and preserve value for the business enterprise
- Assist in coordinating and managing discussions with key stakeholders including lenders, bondholders, and other creditor constituencies.

Service offerings

- Analysis of strategic alternatives
- Accelerated M&A
- Chapter 11 §363 asset sales
- Buy-side M&A advisory
- Structured equity and ABL financing alternatives
- Forbearance/amendment negotiations
- Debt restructuring (in or out of court)

Why KPMG Corporate Finance LLC

We will help you navigate your business through a complex transaction by leveraging our:

- Highly specialized experience
- Ability to think creatively and negotiate effectively in an adversarial context
- Experience executing deals in a time-sensitive manner in an effort to preserve value
- Knowledge of bankruptcy procedures including each constituent’s rights and remedies.

Our clients comprise a broad cross-section of constituencies in distressed transactions:

- Public and private companies
- Secured lender groups
- Boards of directors
- Ad hoc bondholder committees
- Financial sponsors
- Purchasers of distressed assets
- Bankruptcy trustees

	KPMG Corporate Finance LLC	Boutique investment banks	Turnaround advisory and consulting firms
Middle-market focus	●	◐	◐
Dedicated bankruptcy and restructuring professionals	●	◐	●
Dedicated M&A industry verticals	●	◐	◐
Global footprint and relationships	●	○	◐
Full-transaction service offerings	●	○	○
Extensive professional resources	●	○	◐
Senior-level attention	●	●	◐
Objective strategic and financing advice	●	●	◐
Dedicated capital raise practice	●	◐	○



dormakaba
has divested its hollow metal doors business



to the key principals of Trimco and Metal Manufacturing Industries



FUJITSU

Acted as exclusive financial advisor in outsourcing its North American Technical Maintenance Services business to TechData



EMAS CHIYODA Subsea

Acted as financial adviser to EMAS CHIYODA Subsea Limited through their U.S. Chapter 11 restructuring and sale processes




Acted as financial adviser to LaserMasters LLC (dba LMISolutions) in connection with a significant investment from Turnspire Capital Partners



PGV SOLUTIONS

Acted as exclusive financial adviser to PGV Solutions Midwest, LLC in its acquisition of SDI Solutions, LLC

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