



# KPMG Corporate Finance LLC acted as exclusive financial advisor to Financial Guard LLC



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## About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to Financial Guard LLC in its majority sale to Legg Mason, Inc.

Financial Guard is a leading online investment advisor providing professional and transparent investment advice through its technology platform which enables investors to create a unique profile, view investments in one place, assess portfolios with a simple grading system, and receive guidance on how to optimize to reduce overall costs. Financial Guard enables advisors to create a comprehensive picture of clients' financial positions and recommend potential solutions to meet their clients' investment objectives.

## Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International's network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2015 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

## KPMG Corporate Finance LLC

Recently named Investment Bank of the Year by The M&A Advisor, KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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