



KPMG Corporate Finance acted as exclusive buy-side financial advisor to Olympus Corporation of the Americas



Transaction Team

KPMG Corporate Finance LLC

Jason Moran

Managing Director
+1 415-963-7353
jasonmoran@kpmg.com

Amanda Dydynski

Senior Associate
+1 415-963-8401
adydynski@kpmg.com

KPMG FAS Japan

Toshiaki Ishii

Partner
+81-80-1191-1700
toshiaki.ishii@jp.kpmg.com

Hideaki Furusawa

Senior Manager
+81-80-1191-1700
hideaki.furusawa@jp.kpmg.com

About the engagement

KPMG Corporate Finance LLC and KPMG FAS Japan (together, "KPMG Corporate Finance") acted as exclusive buy-side financial advisor to Olympus in the acquisition of Image Stream Medical, Inc. ("Image Stream"), a leading healthcare systems integrator based in Littleton, MA, with a mission to connect providers with the visual information and collaborative insight needed to deliver exceptional patient care. The acquisition will further enable both companies to improve clinical outcomes, reduce overall costs and enhance quality of life for patients.

Olympus Corporation of the Americas ("OCA") is a leading provider of innovative solutions for medical and surgical procedures. Founded in 1966 and based in Center Valley, PA, OCA is a wholly owned subsidiary of Tokyo-based Olympus Corporation (together with OCA, "Olympus").

KPMG Corporate Finance was appointed as buy-side financial advisor due to its trusted reputation, proven track record in the sector, the firm's global footprint, and full suite of M&A transaction services. For this transaction, KPMG LLP deployed a fully integrated bi-lingual team, inclusive of Corporate Finance, Financial Due Diligence, Human Resources Due Diligence, Information Technology Due Diligence and Tax Advisory Services. KPMG LLP's comprehensive approach ensured optimal transaction execution and minimal disruption to both the Olympus and Image Stream.

Financial details of this acquisition remain confidential.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global M&A, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

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