



# KPMG Corporate Finance LLC acted as exclusive financial advisor to LMI Solutions



## About the engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as exclusive financial advisor to LaserMasters LLC (dba LMI Solutions) ("LMI"), in connection with a significant investment from Turnspire Capital Partners ("Turnspire").

Throughout the process, Turnspire demonstrated strong industry knowledge and a steadfast commitment to Management's vision of the business and its growth opportunities. LMI will continue to be run by its founder, who will retain a significant ownership stake.

LMI is a leading manufacturer, distributor, and recycler of premium replacement toner cartridges, remanufactured printers and parts, and related imaging supplies, and is a critical supplier to the Managed Print Services market.

## Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms were ranked #1 as the top M&A middle-market advisers globally by Thomson Reuters SDC, and Mergermarket based on number of completed transactions, for 2017.

## KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

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