



KPMG Corporate Finance LLC acted as exclusive financial advisor to O'Flaherty Holdings Limited on the sale of Time Manufacturing Company



About the engagement

A global team of KPMG Corporate Finance professionals in the U.S. and Ireland (collectively "KPMG CF") acted as exclusive financial advisor to O'Flaherty Holdings Limited on the divestiture of Time Manufacturing Company ("Time" or the "Company") to The Sterling Group, a Houston-based private equity investment firm.

Headquartered in Waco, Texas, Time is a leading global designer, manufacturer, and distributor of vehicle-mounted aerial lifts, primarily serving the telecom and electric utility end markets. The Company offers a diverse product offering under its globally recognized Versalift Brand, and holds a reputation of best-in-class quality and innovation with over 50 years of operation in the vehicle-mounted aerial lift industry. Time manufactures its products in the U.S. and sells through a network of domestic and international company-owned and long-standing third-party distributors.

KPMG CF leveraged its global platform and deep industry expertise to market the transaction to strategic and financial buyers. By positioning the Company to highlight its strong market presence in resilient end markets, internationally respected brand and attractive growth story, KPMG CF was able to attract significant buyer interest.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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