



KPMG Corporate Finance LLC Advised Burke America Parts Group on a Capital Raise



KPMG Corporate Finance LLC

acted as the exclusive
financial advisor and
placement agent to Burke
America Parts Group in a
capital raise

Value not disclosed
December 2016

About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as the exclusive financial advisor and placement agent to Burke America Parts Group LLC (“BAPG” or the “Company”), a Chicago-based private holding company, in the refinancing of its existing credit facility and buyout of certain limited partners.

BAPG is an established leading technology-enabled, home repair-related replacement parts solution business. The Company operates two complementary, fully integrated operating platforms, RepairClinic and Sundberg America.

KPMG CF approached a targeted universe of commercial banks, credit funds, and mezzanine funds, and successfully raised a new credit facility for the Company.

KPMG CF’s deep industry expertise, in-depth knowledge of the credit markets, and relationships with a wide array of capital providers were critical to completing the transaction.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International’s network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named *Transaction Advisory Firm of the Year* by The Global M&A Network, and previously named *Investment Bank of the Year* by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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For more information on KPMG Corporate Finance, please visit www.kpmgcorporateline.com.

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