



KPMG Corporate Finance LLC Advised Razzoo's, Inc. in a Debt Capital Raise



KPMG Corporate Finance LLC

acted as the exclusive financial advisor to Razzoo's, Inc. in a debt capital raise

**Not disclosed
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Transaction Team

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About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as the exclusive financial advisor to Razzoo's, Inc. ("Razzoo's" or the "Company"), a leading Gulf Coast-inspired, specialty casual restaurant concept, in raising new senior debt facilities to provide funding for the Company's new store growth plans while also providing a dividend to shareholders.

Founded in 1991 and based in the Dallas-Fort Worth metroplex, Razzoo's has 20 locations – 19 located throughout Texas (primarily in the DFW area) and one location in Concord, NC. Razzoo's is a highly differentiated concept focused on guest experience, quality, authenticity, and customer service in a fun and upbeat atmosphere. The Company's exciting new concept, Tricky Fish, is a fast casual approach to Gulf Coast-inspired cuisine with an upbeat experience that appeals to a faster paced demographic.

KPMG CF approached a targeted universe of senior, unitranche, and subordinated debt capital providers, and successfully raised a new credit facility for the Company.

KPMG CF's deep industry expertise, in-depth knowledge of the credit markets, and relationships with a wide array of capital providers were critical to completing the transaction.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

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