



KPMG Corporate Finance LLC acted as exclusive financial advisor to Arizona Instrument on its sale to AMETEK



KPMG Corporate Finance LLC (“KPMG CF”) acted as the exclusive financial advisor to Arizona Instrument LLC (“AZI” or the “Company”), a provider of differentiated, high-precision moisture and gas measurement instruments for use in mission-critical applications, on its sale to AMETEK, Inc.

AZI products are sold under two well-recognized brand names, Computrac and Jerome, to a diverse set of global blue-chip customers, including Fortune 500 companies and large governmental agencies. Headquartered in Chandler, AZ, AZI joins AMETEK as part of its Electronic Instruments Group, a leader in the design and manufacture of advanced instruments for the aerospace, power, process and industrial markets.

“Arizona Instrument is an exciting addition to AMETEK’s growing presence in the food, pharmaceutical and environmental markets and nicely complements our Brookfield viscosity measurement business,” comments David A. Zapico, AMETEK Chairman and Chief Executive Officer. “Its high-quality products are supporting customers’ increasingly complex production processes and more stringent environmental and safety standards.”

AMETEK is a leading global manufacturer of electronic instruments and electromechanical devices with annual sales of more than \$4.0 billion. AMETEK’s Corporate Growth Plan is founded on four key strategies: Operational Excellence, Strategic Acquisitions, Global & Market Expansion, and New Products.

Transaction Team

Chrisanne Corbett

Managing Director
Chicago, IL
+1 312-665-2779
ccorbett@kpmg.com

Felix von Moos

Vice President
Chicago, IL
+1 312-665-8629
felixvonmoos@kpmg.com

Kyle Kuklewski

Associate
Chicago, IL
+1 312-665-1249
kkuklewski@kpmg.com

Global coverage. Industry knowledge. Middle-Market focus

The global Corporate Finance practices of KPMG International’s network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC, and Mergermarket based on number of completed transactions, for 2017.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs

Corporate finance services, including Financing, Debt Advisory, and Valuation Services, are not performed by all KPMG member firms and are not offered by member firms in certain jurisdictions due to legal or regulatory constraints. The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

The information contained in this communication may not be representative of the experience of other clients and does not constitute a recommendation, offer, or solicitation to buy, sell or hold any security of any issuer. Past performance does not guarantee future results.

© 2018 KPMG Corporate Finance LLC, a Delaware limited liability company. Member FINRA and SIPC. KPMG Corporate Finance LLC is a subsidiary of KPMG LLP, a Delaware limited liability partnership and the U.S. member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative (“KPMG International”), a Swiss entity. All rights reserved. NDPPS 743188

The KPMG name and logo are registered trademarks or trademarks of KPMG International.