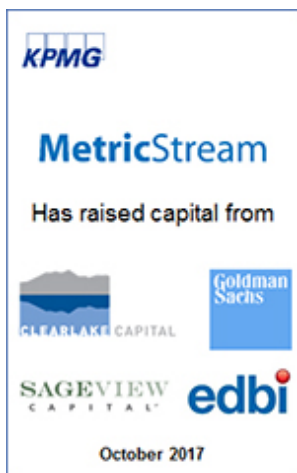




KPMG Corporate Finance LLC acted as exclusive financial advisor to MetricStream on its \$65m capital raise



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About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to MetricStream on its \$65m USD capital raise from a consortium of financial sponsors, including Clearlake Capital, Goldman Sachs, Sageview Capital, and EDBI.

MetricStream is a leading provider of governance, risk and compliance software and services to a large customer base of blue-chip clients around the world. Funds raised will enable MetricStream to accelerate its global growth, enhance its customer support and success, expand into Asia, drive innovation in the industry, and increase GRC application adoption with its latest product.

This was the second major transaction KPMG CF assisted MetricStream with, testament to the close relationship KPMG CF builds with its clients.

KPMG CF's deep industry knowledge, strong relationships with global private equity firms and ability to position the company effectively for a competitive process were critical to the successful completion of the transaction.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named Transaction Advisory Firm of the Year by The Global M&A Network, and previously named Investment Bank of the Year by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

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