



KPMG Corporate Finance LLC acted as the exclusive financial advisor to Litéra Corporation



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About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as the exclusive financial advisor to Litéra Corporation in its investment from K1 Investment Management.

Litéra delivers integrated solutions for document lifecycle management through a comprehensive suite of patented creation, collaboration, and control. With platform agnostic and cloud savvy solutions, Litéra empowers clients to generate, review and distribute quality content quickly and securely, from any device anywhere. Litéra has won multiple innovative technology awards, maintains a 99.9 percent client retention rate, and has grown consistently since the company was first founded in 2001. Organizations worldwide choose Litéra for its dedication to client service and for its proven ability to develop the highest quality document lifecycle solutions.

K1 is an investment firm focusing on high-growth enterprise software companies globally.

The transaction is part of an over \$100 million investment K1 has made to create a market leading pure-play legal software platform, combining Litéra with other operating companies Microsystems, XRef, and The Sackett Group. The combined business will serve more than 1,000 legal and corporate customers with solutions across the full document lifecycle.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

Recently named Investment Bank of the Year by The M&A Advisor, KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, portfolio solutions, fairness opinions, and other advisory needs.

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