KPMG Corporate Finance LLC acted as exclusive financial advisor to CoorsTek, Inc.

KPMG Corporate Finance LLC

acted as financial advisor to CoorsTek, Inc. on the sale of its precision seals manufacturing business located in El Segundo, California to Trelleborg Sealing Solutions US., Inc., a subsidiary of Trelleborg AB (OM:TREL B)

November 2016

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About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to CoorsTek, Inc. on the sale of CoorsTek El Segundo to **Trelleborg Sealing Solutions US, Inc., a US subsidiary of Trelleborg AB ("Trelleborg")**. Trelleborg is a world leader in engineered polymer solutions that seal, damp and protect critical applications in demanding environments. Trelleborg has annual sales of nearly $3 billion in over 40 countries.

CoorsTek El Segundo is a leading manufacturer of highly-engineered seals, rings, bearings, rods, tubes, tape, film and precision-crafted custom-made components. CoorsTek El Segundo's continued success is due to its engineering and manufacturing expertise in mission critical sealing components for the aerospace & defense, industrial, medical, agricultural, oil & gas, and semiconductor markets. Its products are designed to perform in extreme environments, and its applications include pumps, valves, bearings, metering devices, dispensing equipment and hydraulic and pneumatic actuators and cylinders. CoorsTek El Segundo's Spring Energized Seals are on nearly 90% of all hydraulic flight controls produced in North America since 1975. CoorsTek is a global leader in engineered technical ceramics.

KPMG CF's deep industry expertise, in-depth knowledge of the credit markets, and relationships with a wide array of capital providers were critical to completing the transaction.

Global coverage. Industry knowledge. Middle-Market focus.

The global Corporate Finance practices of KPMG International's network of independent member firms was ranked #1 as the top M&A middle-market adviser globally by Thomson Reuters SDC based on number of completed transactions, and has been named the #1 Global Mid-Market firm and Global Private Equity Mid-Market firm, by Bloomberg M&A Advisory League Tables, for 2016.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC was recently named *Transaction Advisory Firm of the Year* by The Global M&A Network, and previously named *Investment Bank of the Year* by The M&A Advisor. KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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