



Corporate finance

Deal announcement

KPMG Corporate Finance LLC acted as exclusive financial advisor to Condeco Software Inc.



KPMG Corporate Finance LLC

Financial adviser to
Condeco Software Inc. on
its Capital Raise from

HIGHLAND
CAPITAL PARTNERS EUROPE

\$30,000,000
June 2016

About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to Condeco.

Condeco Software Inc. ("Condeco" or the "Company") is a rapidly growing, trusted leader in providing SaaS-based workspace scheduling and measurement solutions to enterprises globally. The Company provides comprehensive integrated meeting room booking, desk booking and space utilization monitoring technologies that allow companies to simplify their workplace management, all on a single platform.

KPMG CF leveraged its deep knowledge of the software industry and investor relationships to successfully position the key value drivers and rapid growth story of Condeco. Condeco ultimately completed a \$30 million capital raise transaction with Highland Europe, a growth-stage fund with a focus on internet, mobile and software businesses.

Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International's network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2014 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

KPMG Corporate Finance LLC

Recently named Investment Bank of the Year by The M&A Advisor, KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

Trust KPMG Corporate Finance LLC with your next transaction

www.kpmgcorporateline.com

Contacts:

Transaction team

Cyrus Lam
Managing Director
New York, NY
+1 212-872-5540
clam3@kpmg.com

Brian Jones
Director
New York, NY
+1 212-872-3673
bjones@kpmg.com

Benjamin Miller
Senior Associate
New York, NY
+1 212-954-8328
benjaminmiller@kpmg.com

Corporate finance services, including Financing, Debt Advisory, and Valuation Services, are not performed by all KPMG member firms and are not offered by member firms in certain jurisdictions due to legal or regulatory constraints.

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation. The information contained in this communication may not be representative of the experience of other clients and does not constitute a recommendation, offer, or solicitation to buy, sell or hold any security of any issuer. Past performance does not guarantee future results.

© 2016 KPMG Corporate Finance LLC, a Delaware limited liability company. Member FINRA and SIPC. KPMG Corporate Finance LLC is a subsidiary of KPMG LLP, a Delaware limited liability partnership and the U.S. member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. All rights reserved. NDPPS 584245

