

KPMG Corporate Finance LLC acted as exclusive financial advisor to Brentwood Associates



About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to Brentwood Associates, a consumer-focused private equity firm with over \$1.4 billion of assets under management, in its acquisition of Boston Proper Inc., from Chico's FAS Inc. Terms of the transaction were not disclosed.

Boston Proper is a leading direct-to-consumer retailer of women's better apparel, accessories and footwear. With the sale, Boston Proper will return to its roots as a dedicated catalog and online retailer of women's clothing with products that are aspirational, polished and unique. With its acquisition by Brentwood, the company joins a stable of branded apparel and footwear multi-channel retailers including Allen Edmonds, J. McLaughlin, Soft Surroundings and Sundance.

Global Coverage. Industry Knowledge. Middle Market Focus.

The Corporate Finance practices of KPMG International's network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2015 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

KPMG Corporate Finance LLC

Recently named Investment Bank of the Year by The M&A Advisor, KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

www.kpmgcorporatefinance.com

TRANSACTION TEAM

Mark H. Belford

Managing Director & Co-Head,
Consumer & Retail Investment
Banking
New York
+1 (212) 954-3959
mbelford@kpmg.com

Brian J. Mihelic

Vice President
Consumer & Retail Investment
Banking
New York
+1 (917) 438-3657
bmihelic@kpmg.com

Justin C. Gilchrist

Associate
Consumer & Retail Investment
Banking
New York
+1 (917) 438-3655
justingilchrist@kpmg.com

Corporate finance services, including Financing, Debt Advisory, and Valuation Services, are not performed by all KPMG member firms and are not offered by member firms in certain jurisdictions due to legal or regulatory constraints. The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

The information contained in this communication does not constitute a recommendation, offer, or solicitation to buy, sell or hold any security of any issuer. Past performance does not guarantee future results.