

KPMG Corporate Finance LLC acted as exclusive financial advisor to KS Bold LLC



Served as exclusive financial advisor to KS Bold

KS Bold

in connection with raising senior debt, subordinated debt and preferred equity for the acquisition of BTM Company



June 2015

About the engagement

KPMG Corporate Finance LLC acted as exclusive financial advisor to KS Bold LLC (“KS Bold”) on the raising of acquisition financing for the purchase of BTM Company (“BTM”). Alostara Bank of Commerce (“Alostara”) funded the senior secured first lien debt. CapitalSouthGrowth Fund and Capitala Group (“CapitalSouth”) funded both the subordinated debt and the preferred equity. CapitalSouth, based in Charlotte, NC, specializes in providing junior debt and structured equity investments to lower middle market companies. Alostara is a depository institution with a national lending base with headquarters in Birmingham, AL. It serves traditional middle market companies nationwide.

BTM, founded in 1966 and headquartered in Marysville, MI, is a U.S. leader in highly engineered production equipment systems for sheet metal clinching and precision piercing with a wide range of automotive and industrial customers. KS Bold is a strategic owner and operator focused on middle market manufacturing and distribution companies.

Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International’s network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC’s 2014 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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