

## KPMG Corporate Finance LLC advised Kraft Foods Group, Inc. on the sale of its Savory Flavor Ingredients Business to Kerry, Inc.



### About the Engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as exclusive financial advisor to Kraft Foods Group, Inc. ("Kraft Foods") on the sale of its Savory Flavor Ingredients Business ("KFI Savory" or "the Business") to Kerry, Inc. KFI Savory was part of Kraft Food Ingredients Corp., a wholly owned business within Kraft Foods which supplies ingredients to a wide array of customers in the food ingredient and food manufacturing industries.

Founded in the 1980's, KFI Savory is a market leader in the development and manufacture of innovative, culinary-inspired, savory flavor solutions. The Business produces a broad range of savory flavors including grill, sautéed, cooked, roast, ethnic, vegetable, vegetarian and dairy flavor solutions. KFI Savory is widely recognized for its grill flavors and holds a strong position in this category. Its popularity among customers is due to its unique ability to produce a genuine grilled taste similar to outdoor cooking.

Kerry, Inc., the U.S. subsidiary of Kerry Group plc., develops, manufactures and delivers ingredients and flavor products for food and beverage manufacturers. It offers a large and innovative portfolio of taste & nutrition systems and functional ingredients for the global food, beverage and pharmaceutical markets.

KPMG CF successfully managed a complex sale process to a global buyer universe while meeting the tight timetable and resource requirements of the seller.

### Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International's network of independent member firms have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2014 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

### KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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