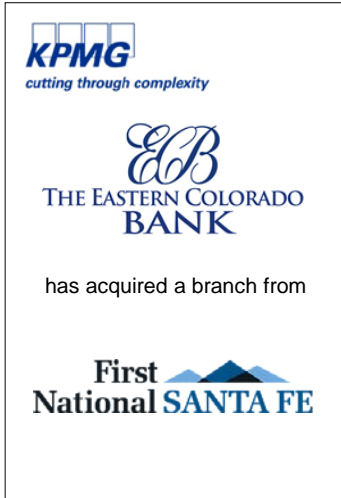


KPMG Corporate Finance LLC acted as exclusive financial advisor to Eastern Colorado Bank



About the engagement

Cheyenne Wells, Colorado-based Eastern Colorado Bank, announced that it has agreed to acquire the Limon, Colorado branch of First National Bank of Santa Fe. KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to Eastern Colorado Bank.

Eastern Colorado Bank will assume approximately \$30 million in deposits and acquire approximately \$1 million in loans through the branch acquisition. Eastern Colorado Bank, with already one location in Limon, will increase its deposit market share in Limon to approximately 61% of deposits in the city resulting in the top deposit market share. Eastern Colorado Bank plans to merge its current Limon branch into the acquired branch following the acquisition.

At March 31, 2015, Eastern Colorado Bank had assets of approximately \$340 million, loans of \$218 million and deposits of \$271 million. The Bank mainly serves the eastern Colorado communities of Cheyenne Wells, Limon, Burlington, and Kit Carson as well as Colorado Springs, Colorado and Sharon Springs, KS.

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KPMG Corporate Finance LLC

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www.kpmgcorporatefinance.com

TRANSACTION TEAM

Wesley A. Brown
Managing Director
Denver
+1 303-295-8883
wesleybrown@kpmg.com

Michael P. Fleschner
Associate
Denver
+1 303-295-8875
mfleschner@kpmg.com

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