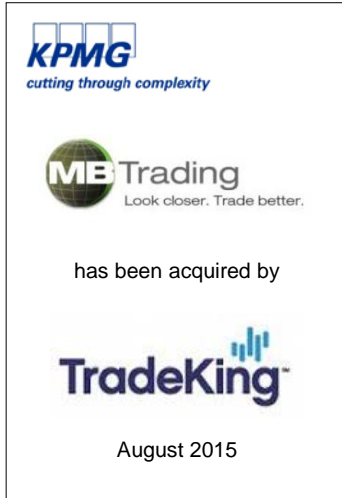


## KPMG Corporate Finance LLC acted as exclusive financial advisor to MB Trading Holdings LLC



### About the engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as exclusive financial advisor to MB Trading Holdings LLC ("MBT") in its sale to TradeKing Group, Inc. ("TradeKing").

MBT is the holding company for Manhattan Beach Trading Financial Services Inc., a California-domiciled online brokerage company and MB Trading Futures Inc, an NFA and CFTC-registered online retail foreign exchange and futures broker. MBT offers sophisticated online trading technology for a broad range of securities including equities, options, futures, and foreign exchange to both retail and institutional investors.

The combined, post-acquisition firm will operate under the TradeKing brand with offices continuing in Fort Lauderdale, Florida; Charlotte, North Carolina; and El Segundo, California. The existing TradeKing management team will remain in their current roles with key players from MB Trading joining the TradeKing team.

TradeKing is a privately held, Florida-based online brokerage firm that consists of companies with a singular focus on helping the independent investor succeed. TradeKing Securities, LLC, is the company's flagship online broker/dealer for self-directed investors while TradeKing Advisors, Inc. offers investors a range of affordable, professionally-managed portfolios through an automated and fully-transparent online process.

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### KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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