

KPMG Corporate Finance LLC announces the Summit Container Corporation transaction



About the engagement

KPMG Corporate Finance LLC is pleased to announce the acquisition of Summit Container Corporation (Summit or the Company) by 127 Summit Holdings, LLC. We congratulate our Denver office team who acted as exclusive advisors Summit.

Founded in 1984 as a protective packaging company, the Company has emerged as a leader in specialty corrugated and Electro Static Discharge (ESD) packaging used by the cable and telecom industries, respectively.

127 Summit Holdings, LLC is a newly formed, closely held investment vehicle designed for the purpose of consummating the Summit acquisition.

The Denver office team was retained by the shareholder of Summit Container Corporation to explore strategic alternatives for the Company, specifically a potential sale of the business. The Denver office team served as the exclusive financial advisor to the Company on its sale to 127 Summit Holdings, LLC, working closely with the owner to drive the best possible outcome.

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KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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*Includes transactions completed by KPMG CF professionals while employed at another firm, substantially all of whose assets were acquired by KPMG CF

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