

## KPMG Corporate Finance LLC acted as exclusive financial advisor to KabaFusion Holdings, LLC



has been recapitalized by

**BROWN**  
**BROTHERS**  
**HARRIMAN**

September 2014

### About the engagement

KPMG Corporate Finance LLC ("KPMG CF") acted as exclusive financial advisor to KabaFusion Holdings, LLC on its recapitalization by BBH Capital Partners, a private equity fund sponsored by Brown Brothers Harriman & Co. The recapitalization included growth capital for the pursuit of organic and inorganic growth opportunities. In conjunction with the recapitalization, the Company's founder and senior management remain significant shareholders of KabaFusion.

KabaFusion, headquartered in Cerritos, California, is a fast growing provider of specialty pharmaceutical home infusion services. Through its pharmacy locations in California, Texas, Massachusetts, and New Jersey, the Company provides Specialty Home Infusion services to those with a broad scope of complex chronic and acute diseases.

KabaFusion retained KPMG CF as its exclusive financial advisor due to the deal team's significant experience with middle market transactions and in-depth knowledge of the healthcare industry.

### Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International's network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2013 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

### KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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