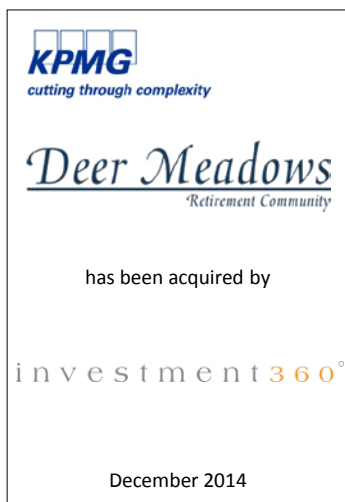


## KPMG Corporate Finance LLC acted as exclusive financial advisor to The Baptist Home of Philadelphia d/b/a Deer Meadows Retirement Community and The Baptist Home Foundation on its sale to Investment 360 LLC



### About the engagement

KPMG Corporate Finance LLC (KPMG CF) acted as exclusive financial advisor to The Baptist Home of Philadelphia d/b/a Deer Meadows Retirement Community and The Baptist Home Foundation (Deer Meadows or the Organization) on its sale to Investment 360 LLC (Investment 360). Deer Meadows is a not-for-profit 501(c)(3) continuing care retirement community based in Philadelphia, Pennsylvania. Founded in 1869, Deer Meadows provides a full continuum of senior living options and services through its 206 licensed skilled nursing beds and 126 independent living and personal care units.

Deer Meadows sought Chapter 11 bankruptcy protection on April 25, 2014 as a result of financial volatility related to changing market trends and the inability to service its debt. KPMG CF led the Organization through a court ordered 363 process. Investment 360 ultimately won the process. The transaction successfully recapitalized Deer Meadows and allowed for the satisfaction of its debt obligations.

Founded in 2006, Investment 360 specializes in the acquisition of skilled nursing facilities, in addition to DME, rehabilitation and early intervention businesses. Investment 360 strives to turn distressed healthcare facilities into profitable industry leaders, allowing them to restore their reputations and deliver maximum value to their patients.

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### KPMG Corporate Finance LLC

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