

KPMG Corporate Finance LLC announces Horizon Bancorp Inc. transaction



Horizon Bancorp, Inc.
and its wholly owned subsidiary



KPMG Corporate Finance LLC

Private Placement

December 2014

About the engagement

KPMG Corporate Finance LLC (KPMG CF) announces the Horizon Bancorp, Inc. transaction.

Horizon Bancorp, Inc. is the holding company for Arizona-based Horizon Community Bank, a community bank with \$178 million in total assets. Horizon is focused on serving the needs of small to medium sized locally-owned businesses throughout Western and Central Arizona.

KPMG CF leveraged its deep knowledge of the community banking sector and its strong understanding of the Arizona banking market to successfully position Horizon to investors. The proceeds from the offering will support continued growth in current markets as well as fund the opening of a new branch in the Phoenix metropolitan area.

"KPMG CF provided professionalism, experience and expertise to help us achieve our capital goal. What we saw in their process was a focused pursuit to attain the best outcome for Horizon Community Bank." said Jerry Ernst, Chief Executive Officer.

Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International's network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2014 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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