

## KPMG Corporate Finance LLC acted as financial advisor to Logisticap Partners and Palm Beach Capital.



### About the engagement

KPMG Corporate Finance LLC ("KPMG Corporate Finance") acted as exclusive financial advisor and privately placed a senior secured credit facility for Logisticap Partners ("Logisticap") and Palm Beach Capital ("PBC") in connection with the acquisition of MyUS.com ("MyUS" or the "Company"). Logisticap is a private equity firm focused exclusively on transportation and logistics industries. PBC is a private equity investment firm that partners with management teams in middle market buyouts, recapitalizations, and growth equity investments in a variety of industries.

Headquartered in Sarasota, Florida, Access USA Shipping, Inc., doing business as MyUS.com, was the first company to solve the logistics problem of shipping packages from U.S. internet retailers to international consumers when an internet retailer's website does not accept foreign addresses or foreign credit cards.

Logisticap and PBC engaged KPMG Corporate Finance to act as its exclusive placement agent in connection with the acquisition of MyUS. As a trusted advisor with in-depth knowledge of cash flow lending, the private placement process, capital markets and strong lender relationships, KPMG arranged a senior credit facility to fund a portion of the acquisition.

"Engaging KPMG Corporate Finance proved to be a smart decision on our part," said JJ Schickel, Managing Partner of Logisticap. "They took the time to really understand MyUS's business and its growth plans and then formulated a game plan around the debt raise. They ran a very effective market process, and ultimately, we were able to secure a financing that we were very pleased with."

### Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International's network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC's 2013 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

### KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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