

KPMG Corporate Finance LLC acted as exclusive financial advisor to AEA Technology Group plc



TRANSACTION TEAM

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About the engagement

KPMG Corporate Finance LLC (“KPMG Corporate Finance”) advised AEA Technology Group plc (“AEA”), on two recent divestitures, Project Performance Corporation (“PPC”) and Eastern Research Group Inc (“ERG”). AEA is headquartered in the United Kingdom and provides climate change, sustainability, energy and information technology consulting services. They specialize in air and environmental quality, energy and climate change, chemical emergency and risk management, resource efficiency and waste management, sustainable transport, knowledge management, information management, and enterprise services. AEA primarily services central and local governments, as well as leading companies in the telecommunications, financial services, manufacturing, transport, and retail sectors.

KPMG Corporate Finance advised AEA and the management team of PPC in the sale to Global Analytical Information Technology Services Inc. (“GAITS”), a portfolio company of FedCap Partners LLC. PPC is a leading management and technology consulting firm providing high-end IT strategy, security and project management solutions to the U.S. government, healthcare and financial services sectors. The combined company will be jointly headquartered in Albuquerque, NM and Fairfax, VA, with 350 total employees. In a second transaction, KPMG Corporate Finance advised AEA and the management team of ERG in the sale to NEK Acquisition LLC, a new company established by one of the former founders. ERG specializes in providing environmental services, occupational health and safety services, economic research and analysis, and energy services, including climate change, energy generation technology analysis, feasibility studies, facilities services and engineering, policy research/analysis, and outreach.

Global coverage. Industry knowledge. Middle-Market focus.

The Corporate Finance practices of KPMG International’s network of independent member firms (KPMG) have been ranked collectively a leading global M&A advisor according to Thomson Reuters SDC’s 2013 global transaction volume league tables. KPMG firms operate in 155 countries with over 2,600 investment banking professionals who are able to meet the needs of clients across the globe.

KPMG Corporate Finance LLC

KPMG Corporate Finance LLC provides a broad range of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge to advise clients on global mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, capital advisory, real estate, portfolio solutions, fairness opinions, and other advisory needs.

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